



**SCHWAB WEILER**  
NOTARE



## Donation of Real Estate

The following checklist is intended to facilitate the effective preparation of the upcoming notarisation. We therefore ask you to complete the form as far as possible and send it to us. We will be happy to answer any questions you may have. Thank you for your trust – we look forward to assist you.

### Instructions

Please complete the PDF form on your computer using Adobe Acrobat, save it and send it to us automatically using the „Send“ button at the end of the form. Alternatively, you can print out the PDF after completing the form by clicking the „Print“ button and send it by post.

### **SCHWAB WEILER NOTARE**

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## Donation of Real Estate

Donor	Donor 1	Donor 2
Name		
(all) First Names		
Maiden Name		
Date of Birth		
Street, No.		
ZIP Code		
Place		
Profession		
Phone		
E-Mail		
Nationality		
Tax Identification No.		
Marital status	<input type="checkbox"/> single <input type="checkbox"/> divorced <input type="checkbox"/> married <input type="checkbox"/> widowed	<input type="checkbox"/> single <input type="checkbox"/> divorced <input type="checkbox"/> married <input type="checkbox"/> widowed
Marital Property Regime (if married)	<input type="checkbox"/> married without marriage contract <input type="checkbox"/> modified statutory matrimonial regime <input type="checkbox"/> Separation of property	<input type="checkbox"/> married without marriage contract <input type="checkbox"/> modified statutory matrimonial regime <input type="checkbox"/> Separation of property
Date of Marriage		
Domicile at time of marriage		

Recipient	Recipient 1	Recipient 2
Name		
(all) First Names		
Maiden Name		
Date of Birth		
Street, No.		
ZIP Code		
Place		
Profession		
Phone		
E-Mail		
Nationality		
Tax Identification No.		
Purchase Relationship	<input type="checkbox"/> sole ownership <input type="checkbox"/> to      %	<input type="checkbox"/> sole ownership <input type="checkbox"/> to      %
Marital Status	<input type="checkbox"/> single <input type="checkbox"/> divorced <input type="checkbox"/> married <input type="checkbox"/> widowed	<input type="checkbox"/> single <input type="checkbox"/> divorced <input type="checkbox"/> married <input type="checkbox"/> widowed
Marital Property Regime (if married)	<input type="checkbox"/> married without marriage contract <input type="checkbox"/> modified statutory matrimonial regime <input type="checkbox"/> Separation of property	<input type="checkbox"/> married without marriage contract <input type="checkbox"/> modified statutory matrimonial regime <input type="checkbox"/> Separation of property
Date of Marriage		
Domicile at time of marriage		
Relationship to seller	<input type="checkbox"/> child <input type="checkbox"/> spouse <input type="checkbox"/> grandchild <input type="checkbox"/>	<input type="checkbox"/> child <input type="checkbox"/> spouse <input type="checkbox"/> grandchild <input type="checkbox"/>

## Donation of Real Estate

Real Estate	House / Apartment	Parking Space 1	Parking Space 2
District Court			
Land Registry of			
Registry Sheet			
Plot No. (Flurnummer)			
Location / address / type of development			

Current Use	Transfer of Possession
<input type="checkbox"/> empty <input type="checkbox"/> used by seller <input type="checkbox"/> used by purchaser <input type="checkbox"/> leased to:	<input type="checkbox"/> current use remains <input type="checkbox"/> already occurred on (date): <input type="checkbox"/> right after conclusion of contract <input type="checkbox"/> on the following date:

Consideration	
Future Use	<input type="checkbox"/> by seller <input type="checkbox"/> only right of residence <input type="checkbox"/> additional right to lease real estate (Usufruct) <input type="checkbox"/> by purchaser (personally) / purchaser receives rent
Payments (especially to siblings)	<input type="checkbox"/> € to <input type="checkbox"/> € to
Acquisition of Debt (please discuss with bank in advance)	<input type="checkbox"/> no <input type="checkbox"/> deletion of registered land charges in land registry <input type="checkbox"/> registered land charges remain <input type="checkbox"/> yes Bank ; amount of debt: € Bank ; amount of debt: €
Right to Restitution at	<input type="checkbox"/> sale or encumbrances <input type="checkbox"/> insolvency of purchaser <input type="checkbox"/> predecease of purchaser <input type="checkbox"/> divorce of purchaser
Other Consideration	<input type="checkbox"/> pension payment in the amount of € monthly to each seller <input type="checkbox"/> care <input type="checkbox"/> catering costs <input type="checkbox"/> funeral costs

Regulations regarding Inheritance Law
<input type="checkbox"/> credit of donation on statutory share regarding inheritance of purchaser (offset against compulsory portion) <input type="checkbox"/> denial of siblings on statutory share (please attach Name, Address and Date of Birth of Siblings) <input type="checkbox"/> only regarding donated property <input type="checkbox"/> general denial on statutory share

Miscellaneous	
Administrator (if condominium)	Name: Address:
Essential defects (e.g. mold formation)	<input type="checkbox"/> unknown <input type="checkbox"/> yes, the following:
Others	

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### Draft

 Post E-Mail Pick-up

### Preferred Appointment Date

We agree to the storage of our data and the sending of drafts, deeds and notifications by unencrypted e-mail until further notice. By submitting the form, the notary is authorised to prepare a draft.

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